



*the*  
**EPISCOPAL**  
**CHURCH in**  
WESTERN OREGON

**THE EPISCOPAL CHURCH IN WESTERN OREGON**  
**INVESTMENT FUNDS ACCOUNT TRANSFER INSTRUCTIONS**

Date: \_\_\_\_\_

Account Holder Name on Fund: \_\_\_\_\_ Account Number: \_\_\_\_\_

Total Transfer Amount: \_\_\_\_\_

**We would like to make the following transfer within our investment funds for the above stated amount.**

**Transfer From:**

- Long-Term Investment **DIF (xxx4332)**  
 Short-Term Investment **STIF (xxx4761)**  
 Socially Responsible Fund **SRIF (xxx4340)**

**Transfer To:**

- Long-Term Investment **DIF (xxx4332)**  
 Short-Term Investment **STIF (xxx4761)**  
 Socially Responsible Fund **SRIF (xxx4340)**

We understand and acknowledge that these funds will be transferred in accordance with our instructions upon receipt by Fifth Third. We also represent that this request for transfer has been reviewed and approved by the appropriate authority within our church and the person(s) signing below have the approved authority to execute this transfer.

*I hereby acknowledge and represent that I am authorized to sign this form and direct the transfers requested above.*

Account Owner/Representative

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Title

Please send complete form to Sharon Carter (Sharon.carter@53.com) and Mike Penfield (mike.penfield@gmail.com).

**Mailing Address:** P.O. Box 22310, Milwaukie, OR 97269  
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