



the
EPISCOPAL
CHURCH *in*
WESTERN OREGON

**DIOCESAN INVESTMENT FUND (DIF, SRIF, & STIF)
WITHDRAWAL REQUEST**

Date: _____

Account Holder Name on Fund: _____ Account Number: _____

Withdrawal Request Reason: _____

Is this withdrawal amount within the investment account's 4.5% annual spend rate? Yes No

We would like to make a withdrawal from the Investment Funds as follow:

Long-Term Investment	DIF (xxx4332)	\$ _____
Short-Term Investment	STIF (xxx4761)	\$ _____
Socially Responsible Fund	SRIF (xxx4340)	\$ _____
Total Withdrawal		\$ _____

(Note: Total withdraw must equal total request above.)

We would like this withdrawal to be as follows:

Please make a (check one): one-time withdrawal
 monthly withdrawal – For the next 12 months from execution date
 quarterly withdrawal – For the next four quarters from execution date

Deposit to _____ (Financial Institution)

Routing # _____ Account# _____ . Or

Make check payable to: _____ and

Mail to: _____

(Note: For security and control purposes as well as efficiencies in processing withdrawals, funds withdrawn from Investment Accounts will be deposited into the ACH account that is on file at the diocese. This account is the same account used for ACH withdrawal of DPA payments.)

We understand and acknowledge that these funds will be withdrawn in accordance with our instructions upon receipt by Fifth Third Bank. We also represent that this request for withdrawal has been reviewed and approved by the appropriate authority within our church and the person(s) signing below have the approved authority to execute this transfer.

Mailing Address: P.O. Box 22310, Milwaukie, OR 97269
Milwaukie: 2780 SE Harrison St., Suite 202, Milwaukie, OR 97222
Coos Bay: 420 Highland Ave, Coos Bay, OR 97420
www.ecwo.org | 503.636.5613



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I hereby acknowledge and represent that I am authorized to sign this form and direct the transfers requested above.

Requester:

Acknowledged by Episcopal Church in Western Oregon:

Signature

Signature

Print Name

Print Name

Title

Title

Please send completed form to Anne Marie Lowe (amlowe@ecwo.org) and Mike Penfield (mike.penfield@gmail.com).

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